

## TALK TO FAMILY AND FRIENDS

You may wish to speak to your family and friends about your decision, so they can support the achievement of your charitable goals when the time comes. Rest assured that it can be your choice to be acknowledged or you can request confidentiality around any gifts.

It is also up to you whether you tell us if you have left us a gift in your will but it can be helpful for us to have this information so we can plan effectively for the future, and so that we have the opportunity to acknowledge and thank you appropriately.

If appropriate, we are also able to arrange a time for a one-on-one chat about your bequest intentions and how your gift will make a difference to the community.

## CANTERBURY CHARITY HOSPITAL TRUST

Chairman: Philip Bagshaw, FRCS, FRACS

Trustees: Sue Bagshaw, CNZM, FaChSHM

Peter Cook, FREINZ (Life Member), FNZIV

Frank Frizelle, MBChB, MMedSci, FRACS, FACS, FASCRS

Peter Pryor, MBChB, FRCA, FANZCA

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"By the Community - For the Community"



Y HOSPITAL

# LEAVING A LEGACY

HELPING CANTABRIANS IN NEED



The Canterbury Charity Hospital fills a vital role in our region. Increasing unmet need for medical treatments through the public health system continues to grow. This disadvantages the most vulnerable in our society.

Leaving a gift to the Canterbury Charity Hospital Trust in your will is a way to help Cantabrians in need for many years to come.

The only one of its kind in New Zealand, the Charity Hospital provides medical treatments, day surgery, dentistry, oral surgery and counselling to those who have been turned down by the Canterbury District Health Board, cannot afford their treatment privately and do not have the funds to pay for their treatment. By treating these vulnerable people, the Canterbury Charity Hospital helps them live a normal pain-free life again. Our service can be life saving as we have detected many people who had symptoms of cancer and could not be seen at Christchurch Hospital.

All the Canterbury Charity Hospital's services are totally free. The Trust does not receive any Government funding.

Your gift, regardless of the size, will be gratefully received. If you have any questions about leaving a legacy gift, please contact us on 03 360 2266.

By leaving us a percentage of your estate or a sum of money, you will be positively affecting the lives of many Cantabrians and helping us continue to work within the region. The demand for our services increases every year.



## **UPDATING YOUR WILL**

Talk to your lawyer about the type of gift that will best suit you and your estate. Leaving a gift to the Canterbury Charity Hospital Trust does not mean you need a new will. Gifts left to charities in your will are exempt from inheritance tax and capital gains tax. If you would like to include a gift to the Charity Hospital in your existing will, you can make a simple modification by adding a codicil (a codicil is a supplement to a Will that is intended to alter or modify it). To make sure your codicil is legal, we recommend it is checked and approved by a legal advisor.

### Share of your estate

Also known as a residuary gift: The residue of your estate is what remains of the estate onceall your loved ones and charges have been paid. A residuary gift could be a percentage or the whole of the residue of your estate.

### **Fixed sum of money**

Also known as a pecuniary gift: This is where you leave an exact sum of money to us. Of course, the value of this will decrease over time with inflation.

### If you don't have a will

A will is an important legal document so it should be prepared by a legal professional. It's important to discuss options and specific wording with your legal advisor to make sure your w reflects your wishes clearly, giving specific guidance on how you want your assets and personal belongings distributed when you die.